

<u>Type of Fund</u>	: Flexible fund with auto-redemption at end of fund life
<u>Fund Size</u>	: Baht 1,000 million
<u>Dividend Payment Policy</u>	: none
<u>Fund Life</u>	: 1 year, however, the Fund may be terminated when the unit value is more than Baht 11.30 for 5 consecutive business days or is entirely in cash on any given business day, and the unit value returned to the Unitholders is more than Baht 11
<u>Fund Objective</u>	: To create returns from fluctuations of securities related to traditional and alternative energy, both directly and indirectly

### Highlights of MFC International Energy Ten Fund (I-Energy 10)

#### I-Energy 10



#### 3. Hedging against foreign currency

The Fund utilizes Active Hedging according to USD forecasts to lessen the risk from fluctuations in foreign currency exchange

#### 2. Investment risk diversification

The Fund can adjust asset allocation to fit capital market trends by investing in equity and fixed income securities of businesses related to traditional and alternative energy, both directly and indirectly, as well as in ETFs which can create returns close to the global oil price

#### 1. Rising oil prices

##### Factors that may cause oil price to rise

1. Continuous fund flows, as seen from the continuing increase in number of transactions in the oil futures markets (Source: CFTC)
2. Global oil reserve at the end of 2008 decreased to 1.258 billion barrels, as compared to 2007 with 1.261 billion barrels
3. Analysts from 28 countries around the world forecast that the demand for oil in 2009 will increase by 120 thousand barrels to 83.3 million barrels per day. This will mainly be driven by consumption in China and the US. Goldman Sachs Group Inc. estimate that at the end of 2009, the oil price will be at around US\$ 85 per barrel.

Source : Research & Strategic Investment Department, MFC Asset Management Plc.

### Main Features of MFC International Energy Ten Fund (I-Energy 10)

#### Investment Policy

- Invest in equity and fixed income securities, as well as other securities as permitted by the SEC, by rebalancing to fit the outlook of the economy and capital market, both domestically and internationally
- Emphasize investments in securities related to traditional and alternative energy, both directly and indirectly
- Invest in ETFs such as PowerShares DB Oil Fund, which invests in light sweet crude oil (WTI) futures. This ETF invests in light sweet crude oil (WTI) futures in order to create a return close to the Deutsche Bank Liquid Commodity Index – Optimum Yield Crude Oil Excess Return
- May invest in derivatives for efficient portfolio management and hedging, or non-investment grade fixed income securities

**MFC International Energy 10 Fund (I-Energy 10)**  
**Fund's Summary as of June 9, 2009**

Investment Risk	Risk Management
Credit Risk	Invest in quality securities with investment grade credit rating
Market Risk	Invest in short-term fixed income securities to decrease price volatility
Liquidity Risk	Invest in securities that are liquid
Foreign Currency Exchange Risk	Consider the currency risk by using dynamic hedging
Derivatives Risk	Utilize Value-at-risk to analyze risk
Foreign Investment Risk	Invest with the best interests of the Fund and the investors, as well as consider the economic outlook

**MFC Target Fund**

Fund	SPOT	SPOT2	SPOT3	I-SPOT	PRO10	I-OIL 15S1	I-BRIC Recovery
<b>Target return</b>	25%	25%	25%	25%	10%	15%	10%
<b>Actual return paid at end fund termination*</b>	27%	25.5%	25.8%	25%	11%	15.6%	14%
<b>Fund registration date</b>	3 Feb. '00	22 Aug '02	24 Sep. '03	4 Jul. '06	13 Feb. '07**	18 Mar. '09	15 Aug. '08
<b>Fund termination date</b>	7 Jun. '02	16 Jul. '03	8 Jan. '04	17 Oct. '07	8 Jun. '07	3 Jun. '09	8 Jun. '09
<b>Length of time in managing fund (approximate)</b>	2 years 4 months	11 months	4 months	1 year 3 months	4 months	2 months 16 days	9 months 24 days

\*\*The date the SEC approved the amendment of SPOT 4 to PRO10

\*Past performance is not an indicated of future performance.

**Subscription/Redemption**

\*Redemption/switching price is as stated in the conditions in the prospectus

IPO	: 18 – 26 June 2009
Minimum subscription	: Baht 10,000
Redemption	: The Manager shall auto-redeem the units* at fund termination by switching to MFC Government Money Market Fund

**Main fees & expenses (excluding VAT)**

Fees charged to the Fund (% of NAV))	Fees charged to the investor (% of unit value)
Management fee : no more than 2.0% p.a. (actual 2.0%)	Front-end/Back-end fee : None
Trustee fee : no more than 0.07% p.a. (actual 0.03%)	Switching fee : None
Global custodian fee : no more than 0.1% p.a. (none)	Unit transfer fee : Baht 50 per transaction
Registrar fee : no more than 0.1% p.a. (actual 0.1%)	Transfer fee of subscription/redemption (if any): as incurred
Fund set-up fee : no more than 2.0%*	
Other expenses : as incurred	
*of NAV on fund registration date	

<b>Manager/Fund Registrar</b>	: MFC Asset Management Public Company Limited
<b>Trustee</b>	: Citibank N.A. Bangkok Branch

**To subscribe, please contact**

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Investment Planner

**MFC Your Trusted Financial Brain**

MFC the first asset management company established in Thailand with over 33 years experience  
MFC entrusted by both domestic and international investors with AUM over Baht 216,474 million (31 Dec. '08)  
MFC shareholders from the public sector, namely the Ministry of Finance and Government Savings Bank

**There are risks involved with investment. investors should study the available information before making the decision to invest**

**Disclaimer**

This document is not the fund prospectus. Investors should study and understand the fund prospectus and keep it for future reference.

If you have any questions, please ask investor contact before investing.

For further information, investors may request the fund prospectus from the Manager or the selling agents.

Past performance is not an indication of future performance.  
The Fund is currently under approval by the Office of the SEC.